

Code DXG
Company name Dat Xanh Real Estate Service & Constructions Corporation
Date 05/17/2017
Subject Report on the use of proceeds from public offering

Content:

Dat Xanh Real Estate Service & Constructions Corporation has announced the use of proceeds from the public offering as follows:

I. Result of public offering:

1. Name of stock: Stock of Dat Xanh Real Estate Service & Constructions Corporation
2. Stock type: common stock
3. Par value: VND 10,000/share
4. Offering volume: 117,205,570 shares
5. Expected mobilized capital: VND 1,172,055,700,000
6. Beginning date: September 08, 2016
7. Ending date: November 18, 2016

II. Report the use of proceeds from the public offering:

1. Opal Riverside Project:
 - Progress of construction: completed the basement and building the body.
 - Capital disbursement:
 - Expense for receiving project: 98,151,908,303 VND
 - Expense for construction: 174,346,238,832 VND
 - Total: 272,498,147,135 VND
 - Capital from the public offering: 92,829,670,445 VND
2. Luxcity Project:
 - Progress of construction: checking to hand over apartments and building the basement of Officetel Block.
 - Capital disbursement:
 - Expense for receiving project: 128,711,511,727 VND
 - Expense for construction: 385,761,969,216 VND
 - Total: 514,473,480,943 VND

- Financial resource:
 - Capital from the public offering: 158,595,322,700 VND
 - Owner's equity: 355,878,158,243 VND
 - Total: 514,473,480,943 VND

3. Opal Garden

- Progress of completed the basement and building the body.
- Capital disbursement:
 - Expense for receiving project: 36,332,651,285 VND
 - Expense for construction: 66,784,198,178 VND
 - Total: 103,116,849,463 VND
- Financial resource:
 - Capital from the public offering: 44,093,306,930 VND
 - Owner's equity: 59,023,542,533 VND
 - Total: 103,116,849,463 VND